

Setting up Xero Integration

Last Modified on 02/02/2024 11:33 am CST

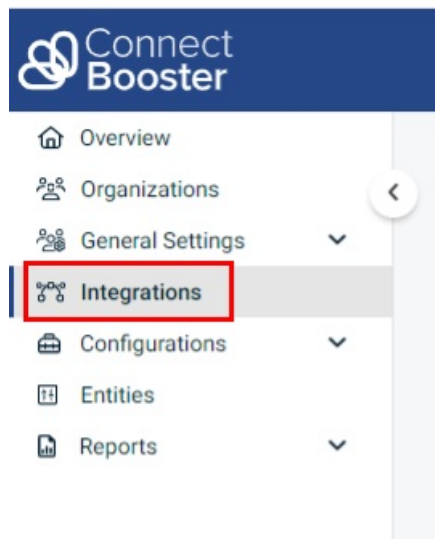
Exciting news! Our ConnectBooster Support documentation is moving to a new location. Be sure to bookmark the new link below.

<https://help.cb.kaseya.com/help/Content/0-HOME/Home.htm>

Login

Login to your ConnectBooster portal.

- Navigate to Integrations.




New Integration


Please contact support for inquiries about creating NEW integrations or CONVERTING current platforms, as this needs to be done internally.


Online Authentication

Click the "Online Auth to Xero" button.

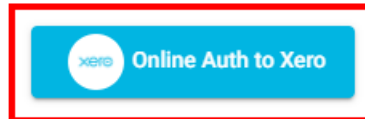
- This will open a new browser tab, prompting you to login to your Xero account.

 **Xero**
627ab026c177aee9073d7023

Help 



If you re-connect to your accounting package. Any existing connection will be replaced.



Make sure integration information is saved, before using the test connection button.



LAST ATTEMPTED SYNC
05-24-2023

LAST SUCCESSFUL SYNC
06-04-2022

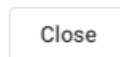
Sync From Date

Sync From Hour

Sync From Minute

AM PM



Authorize Permissions

4. Login to Xero

- Authorize the permissions, and "Save" your changes.



Welcome to Xero

To authorise the application ConnectBooster, simply login to your Xero account...

Email address

Password

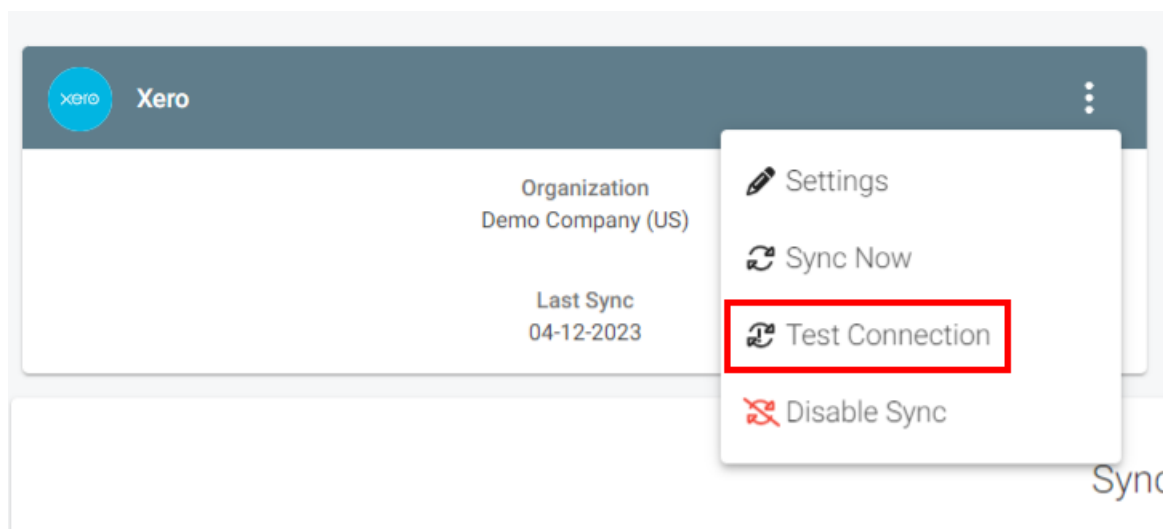
Login

[Forgot your password?](#)

Let's do beautiful business

Test Connection

Use "Test Connection" to make sure the integration is properly configured.



Note: "Sync Now" will kick off a sync, otherwise within the hour the synchronization will automatically happen

Congratulations !! You are now finished with setting up Xero as your accounting package!

Re-Authorization *(Handling Disconnections and Reconnections)*

If your syncs are failing due to an authentication issue you can re-authorize your Xero Integration by repeating the steps above.