GreatAmerica Integration Setup

Exciting news! Our ConnectBooster Support documentation is moving to a new location. Be sure to bookmark the new link below.

https://help.cb.kaseya.com/help/Content/0-HOME/Home.htm

To create a New "GreatAmerica" integration, please contact ConnectBooster Support.

Navigate to Integrations. Select and edit the Settings on the GreatAmerica integration.

Next, add the Dealer Key provided by GreatAmerica.

> **NOTE:** You will need to contact GreatAmerica directly to ask for this Key

Edit the Sync From Date to be the date to start importing payments from GreatAmerica, and select RESET. Modify the Invoice Number Prefix field to a unique prefix (up to 4 characters) to identify invoices created by the integration and save.

> Note: Leaving the Sync From Date blank will import payments for the last 30 days from GreatAmerica regardless if they have been manually entered into accounting product previously.

Select the GreatAmerica integration and select "Sync Now" to begin the synchronization of data between GreatAmerica and ConnectBooster! You may monitor the status of the sync at anytime in the Sync History section of the Integrations page.

GreatAmerica

Help ⑦

Dealer Key

Invoice Number Prefix

GA

LAST ATTEMPTED SYNC
05-24-2023

LAST SUCCESSFUL SYNC
05-24-2023

Sync From Date

05-23-2023 📅

Sync From Hour

12

Sync From Minute

17

○ AM ⦿ PM

Reset

Close | ⚡ **Disable Sync** | Save