

CB Transaction Number – Reconcile Payments Easier!

Last Modified on 03/13/2019 10:40 am CDT

July 25th, 2018

BNG Gateway Transaction Report Improvements

Your ConnectBooster portal now inserts the unique “CB transaction” number directly in the BNG Gateway!

RECURRING **CUSTOMER VAULT** **INVOICES** **SOFTWARE** **OTHER SERVICES** **TRANSACTION REPORTS** **OPTIONS** **HELP**

Create Subscription Add to Vault

Transaction Detail

Refund **Charge Again** **Print Receipt** **Email Receipt**

Transaction Information

Merchant: ConnectBooster - (West Fargo, ND) **Date:** 10/01/2018 2:00:23 AM CDT
Transaction ID: 4309371200 **Transaction Type:** Card Settle
Status: Complete

Credit Card Information

CC Number: 43093712000000000000 **AVS Status:** Exact match, 5-character numeric ZIP (Y)
CC Expiration: 03/22 **CVV Status:**
CC Type: Visa **Auth. Code:** 058264
Processor: Primary CCP-Clearent **Currency:** USD

Billing Information	Shipping Information
Connect Booster 1000 1st St West Fargo, ND 58103 USA	US

Order Information

Customer ID: 51009912 **Order ID:** CB1006d69572
PO Number: CB82940

Product Information

Item	Qty	Description	Unit Cost	Amount
CB82940	1.0000	{ "InvoiceCardId" : "5b6cb34d7538910008c5fbfa", "Amount" : "100" }	100.0000	100.0000

What Changed:

- Instead of showing the invoice numbers paid under the transaction id, we will be showing the CB payment #

Why is this better:

- Much easier to reconcile the gateway transactions to their corresponding payments in your accounting package
 - Simple to look up what QuickBooks payment refers to which Gateway transaction

Customer Payment CUSTOMER BALANCE **300.00**

RECEIVED FROM: [Dropdown]
PAYMENT AMOUNT: 100.00
DATE: 10/01/2018
REFERENCE #: **CB100569572** (circled in red) Where does this payment go?

CASH CHECK Visa e-CHECK MORE

DATE	NUMBER	ORIG. AMT.	AMT. DUE	PAYMENT
08/07/2018	CB82940	499.00	300.00	100.00

Extra Release notes:

- Fixed issue where certain Invoices could not be viewed with the Microsoft Edge browser
- Updated the default “WELCOME TO OUR BILLING PORTAL” Ad Card to link to a non branding specific portal guide

Ad Cards

BasicStartAd.png

WELCOME TO OUR BILLING PORTAL

Background Color
#ffffff

Use Tenant Primary Color

Background Image URL
<https://quickerpaytenantportal.blob.core.wind>

UPLOAD IMAGE

REMOVE IMAGE

Ad Title

Ad Subtitle

Text Alignment
Left

Text Color
#ffffff

Ad Link
<https://www.connectbooster.com/portalguide/>

*Last Ad Tile Cannot Be Deleted

- <https://www.connectbooster.com/portalguide>