

# QuickBooks - Online Setup

Last Modified on 02/02/2024 11:29 am CST

Exciting news! Our ConnectBooster Support documentation is moving to a new location. Be sure to bookmark the new link below.

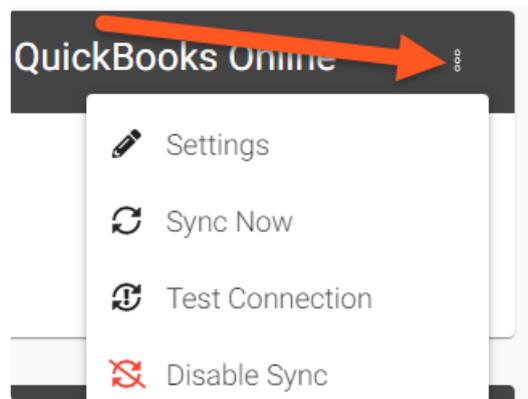
<https://help.cb.kaseya.com/help/Content/0-HOME/Home.htm>

## To Connect:

Login to your mycompanyprefix.connectboosterportal.com

Navigate to **Integrations** in the left-hand menu

Click on the QuickBooks Online integration card, + Settings.



Select "Connect to QuickBooks"

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Connect to QuickBooks

*Make sure integration information is saved, before using the test connection button.*

Test Connection

LAST ATTEMPTED SYNC  
Never

LAST SUCCESSFUL SYNC  
Never

Sync From Date

Sync From Hour



Sync From Minute

AM  PM

Reset

Close

 Disable Sync

Save

Enter your QuickBooks credentials

**intuit**

turbotax quickbooks mint

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or

Email or user ID

Password

Remember me

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## Sign in

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Password

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 Sign In

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Once you have connected your QuickBooks, you can then set your Sync From Date. By default ConnectBooster will pull in the last 18 months of modified data. To do this, follow-up the steps below.

1. Set Sync From Date
2. Set Sync From Hour
3. Set Sync From Minute (denote AM or PM)

4. Reset date

5. Save

Help ?

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**Connect to QuickBooks**

*Make sure integration information is saved, before using the test connection button.*

**Test Connection**

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LAST ATTEMPTED SYNC Never	LAST SUCCESSFUL SYNC Never	
Sync From Date	Sync From Hour	
<b>1</b> <input data-bbox="392 1037 778 1093" type="text"/> 	<b>2</b> <input data-bbox="839 1037 1201 1093" type="text"/>	
	Sync From Minute	
	<b>3</b> <input data-bbox="839 1155 1201 1211" type="text"/>	
	<input checked="" type="radio"/> AM <input type="radio"/> PM	
<b>4</b> <input data-bbox="564 1312 1027 1368" type="button" value="Reset"/>		
<input data-bbox="750 1424 866 1473" type="button" value="Close"/>	<input data-bbox="901 1424 1121 1473" type="button" value="Disable Sync"/>	<b>5</b> <input data-bbox="1155 1424 1262 1473" type="button" value="Save"/>

Congratulations! You have connected to QuickBooks!