

# Quoter Setup

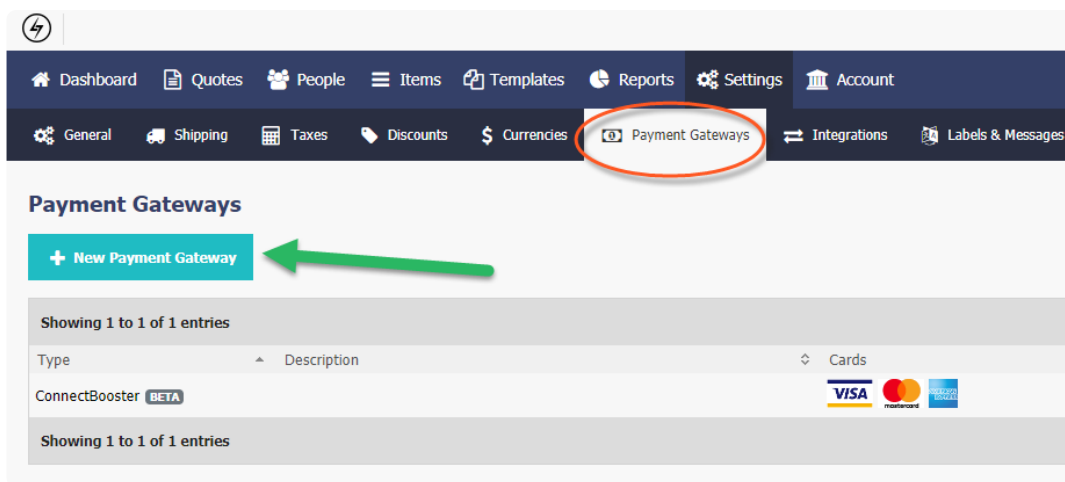
Last Modified on 04/20/2021 10:17 am CDT



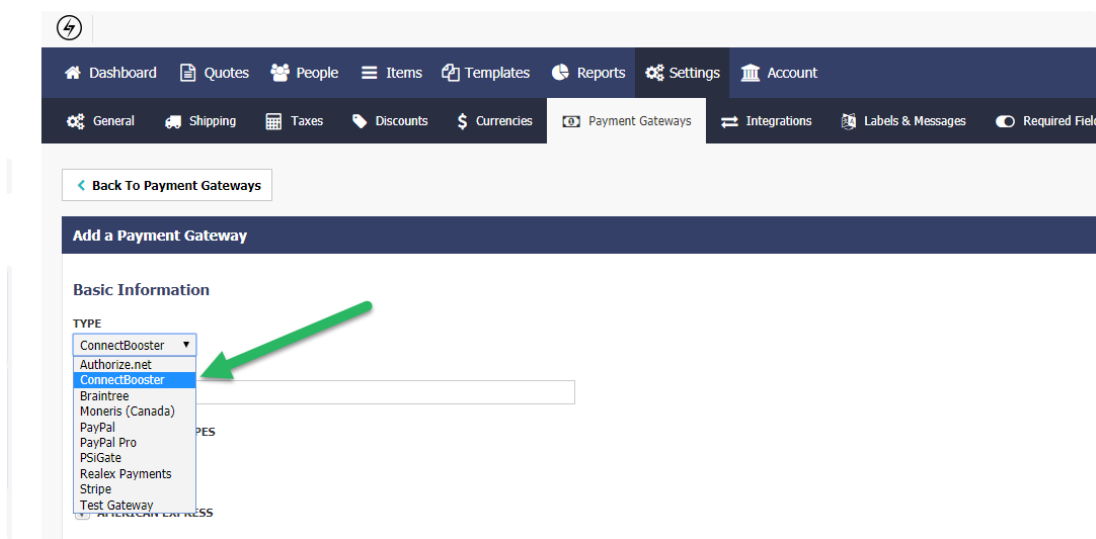
## Quoter Setup

1. Navigate to Settings + Payment Gateways.

Select "+ New Payment Gateway".



2. On the drop down list, select "ConnectBooster".



3. Setup BNG Payment Settings. Here you will need to create an API Key.

\*\*\*Follow our integration guide on how to create a BNG Gateway integration key here\*\*\*

**Edit a Payment Gateway**

**Basic Information**

**TYPE**  
ConnectBooster

**DESCRIPTION**

**Payment Gateway Settings**

The Person's Organization is required in order to use the BNG Customer Vault. Please set it as a required field in [Settings > Required Fields](#).

Generate or find your ConnectBooster API Key in the ConnectBooster portal by navigating to Settings → Configurations → API Keys.

**BNG Payments Settings**

BNG Payments currently only supports upfront payments.

**API KEY**

Generate or find your BNG Payments API Key in the BNG Gateway portal by navigating to Options → Settings → Security Keys.

**CURRENCIES**

UNITED STATES DOLLAR

**Save Payment Gateway**

<https://docs.connectbooster.com/help/bng-gateway-api-security-key>

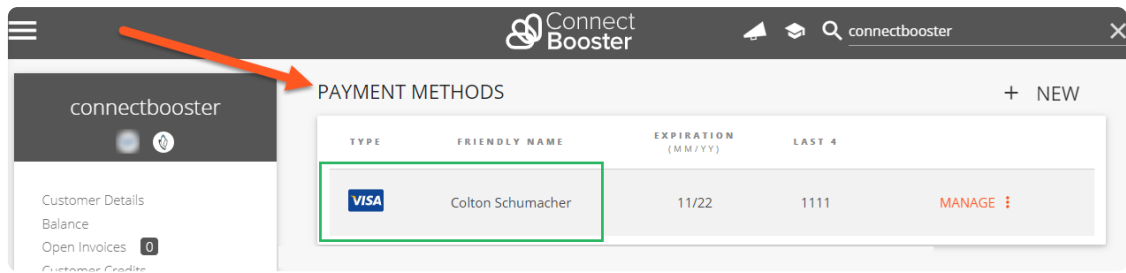
Create the key, and copy/paste into the API Key Field.

## Congratulations!

Your clients can now re-use their payment methods on file for subsequent quotes, all while utilizing the same back-end payment processing network powering your ConnectBooster portal!

Saved Payment Methods			
Type	Name	Confirm Last 4 Digits	Confirm Expiry
Credit Card	Nathan Charrois	<input type="text" value="4xxxxxxxxx"/>	<input type="text" value="MM"/> <input type="text" value="YY"/> <input type="button" value="Use Card"/>
Bank	Mike Polga	<input type="text"/>	- <input type="button" value="Use Account"/>

Another added benefit will enable customer's credit card or bank accounts to be automatically linked to your ConnectBooster portal! This means you, or your client can easily pay other outstanding invoices or even enroll in automatic payments!



Note: transactions made will need to be *manually* received within your accounting system. This process does not change today.

## Workflow Diagram:

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