Zomentum Setup

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Zomentum Setup

This document is broken down into 4 parts, which should take less than 10 minutes.

Once complete, you will be able to utilize Zomentum with the *same* BNG Gateway/ConnectBooster back-end you are already using today.

One of the major benefits to this allows your clients to *pay directly* from their Document acceptance page!

> Note: To accept **both** Credit Cards and ACH, the integration method must include both a "Private" and "Public" Security Key (setup steps in this document). *Previously connected integrations with Zomentum were configured as Credit Card only.*

Part 1: Creating A New BNG Gateway User

While creating a new BNG Gateway User is not 100% required, we *highly recommend* doing so. Creating a dedicated BNG Gateway user account for any new integration gives greater flexibility with reconciliation reports, and email notifications. This step is covered below.

Part 2: Creating a Private Security Key.

To start Part 1 & 2, visit and finish this supporting article *before* proceeding to Part 3.

https://docs.connectbooster.com/help/bng-gateway-api-security-key

Part 3: Tokenization Public Security Key

The next step is very similar to what was done previously, with the notable distinction of creating a '**Public**" Key,

rather than private.

Inside the BNG Gateway, navigate to the Options + Settings+ Security Keys, and scroll down to the "Public Security Keys" section.

Select "Add a New Public Key"

1. Enter any Key Name (Example "ZomentumCB")

2. Select the user previously created in Part 1.

3. Tokenization needs to be selected on the drop-down.

4. Complete key creation using the button
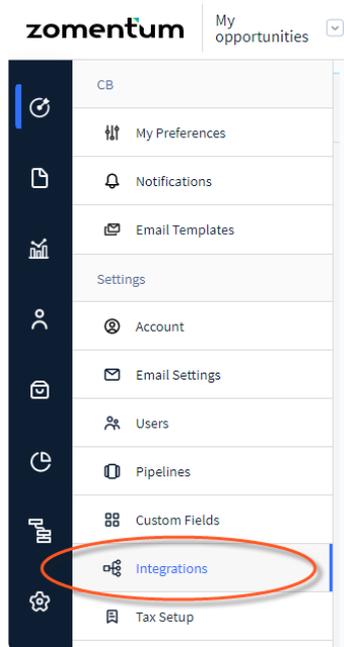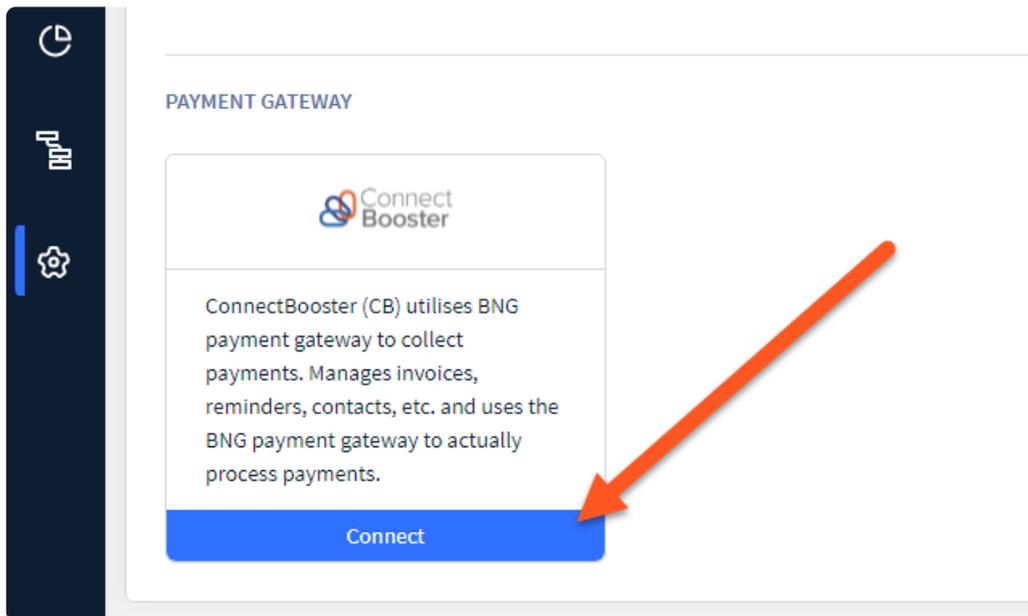

Part 4: Zomentum Configuration Steps

Navigate to **Settings** + **Integrations**.

Scroll down the list to Payment Gateways, and select Connect for "ConnectBooster".

Paste in the "Private" & "Public" Keys from Part 2/3.

Connect ConnectBooster   ✕

Overview

Zomentum integrates with ConnectBooster to give your customer the ability to pay right at the time of approving the quote. Learn more

1. Find or create a new API key by Navigating to Options -> Settings -> Security Keys

Configuration

1

* API Key   `Enter API Key        [PRIVATE]`

ex: Cb9999Xc99EPd9eY999JSNV9f99FC9Zg

2

* Tokenization Key   `Enter Tokenization Key   [PUBLIC]`

ex: 9X9un9-9bExac... csjb-mM9EQ9

3

Cancel   **Connect**

Select "Connect" to commit the changes.

You should see success message confirming the integration has been completed.

You are now all set to go   ✕

✓ You successfully connected ConnectBooster

We will use **USD** for collecting payments through Connectbooster. Please make sure that your BNG/Connectbooster account can accept **USD**. If the payment gateway refuses the payment, your customers will receive a failed/rejected transaction error message.

Default payment options for documents can be configured on My Preferences.
You can enable payments for all the open and new documents.
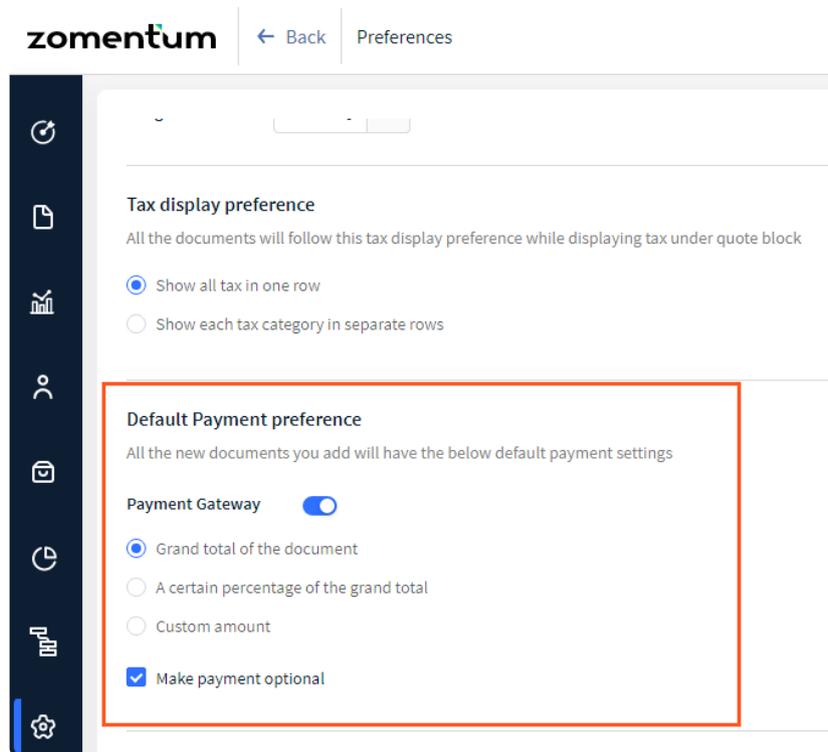
Cancel   **Create Document**

Additional Options

Please reference Zomentum's support article for additional configuration. You can find their article regarding the setup here:

Zomentum Support Article

Take note of the "Default Payment" option, under the Preferences section.

This can be found under **Settings** + My **Preferences**.

On an individual document, take note of the "Payments" option, which dictates what amount your client will be able to pay, or if payment is optional.
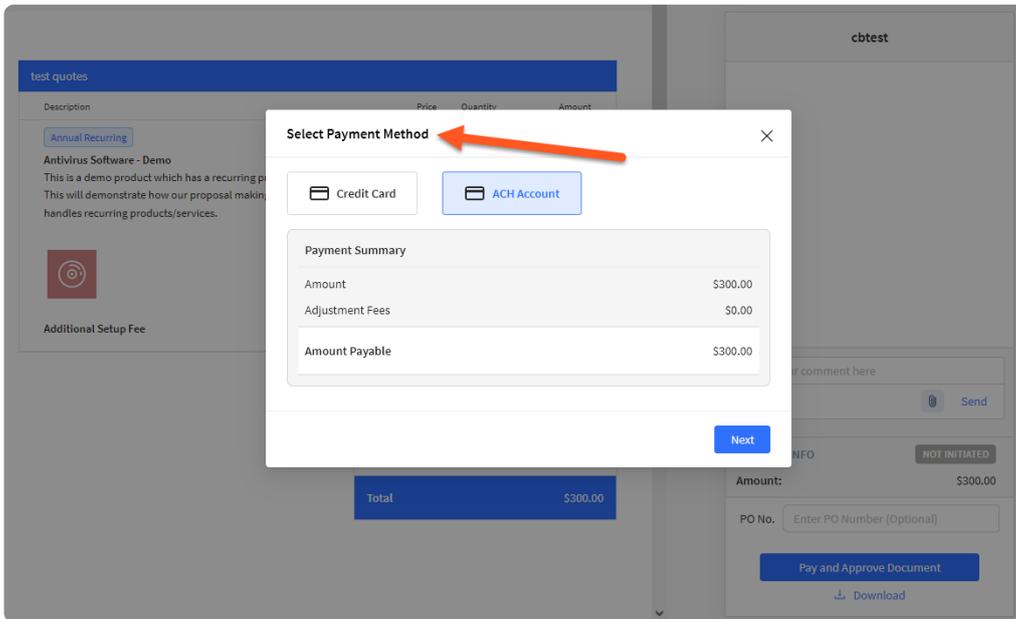
If you are having difficulty with the integration, we suggest to first contact Zomentum support at **support@zomentum.com**

Client Facing side:

From the client's perspective, selecting "Pay and Approve" displays the payment method selection screen.

Credit Card:

ACH:

Make Payment　　　　　　　　　　　　　　　　　　　　　✕

Select Payment Method

[💳 ACH]

Account Type

◉ Checking　　　○ Savings

ACH Acount Entity

◉ Personal　　　○ Business

Billing Account Name

Account name here

Bank Account Number

0000000000

Billing Routing Number

000000000

Payment Summary

Amount　　　　　　　　　　$300.00

Billing Address

Address 1

Address 2

City　　　　　　　State

Country　　　　　Zip

Other info

Other info

[Pay Now]

Note: transactions made will need to be ***manually*** received within your accounting system. This process does not change today.

Workflow Diagram:

Payment Summary

Amount　　　　　　　　　　$300.00

Billing Address

Address 1

Address 2

City　　　　　　　State