

Zomentum Setup

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Exciting news! Our ConnectBooster Support documentation is moving to a new location. Be sure to bookmark the new link below.

<https://help.cb.kaseya.com/help/Content/0-HOME/Home.htm>



Zomentum Setup

This document is broken down into 4 parts, which should take less than 10 minutes.

Once complete, you will be able to utilize Zomentum with the *same* BNG Gateway/ConnectBooster back-end you are already using today.

One of the major benefits to this allows your clients to *pay directly* from their Document acceptance page!

Note: To accept **both** Credit Cards and ACH, the integration method must include both a "Private" and "Public" Security Key (setup steps in this document). *Previously connected integrations with Zomentum were configured as Credit Card only.*

Part 1: Creating A New BNG Gateway User

While creating a new BNG Gateway User is not 100% required, we *highly recommend* doing so. Creating a dedicated BNG Gateway user account for any new integration gives greater flexibility with reconciliation reports, and email notifications. This step is covered below.

Part 2: Creating a Private Security Key.

To start Part 1 & 2, visit and finish this [supporting article](#) *before* proceeding to Part 3.

<https://docs.connectbooster.com/help/bng-gateway-api-security-key>

Part 3: Tokenization Public Security Key

The next step is very similar to what was done previously, with the notable distinction of creating a **'Public'** Key,

rather than private.

Inside the BNG Gateway, navigate to the Options + Settings+ Security Keys, and scroll down to the "Public Security Keys" section.

Select "Add a New Public Key"

Public Security Keys

Public Keys are designed to be used in places where a customer might be able to see them. For example, using these keys in the HTML on your website is the expected use case for these keys.

Tokenization: Used with Collect.js.

Description	User	Source	Key ID	Key
	cbactivetest	Tokenization	13775808	
	cbactivetest	Tokenization	13785355	

Add a New Public Key

1. Enter any Key Name (Example "ZomentumCB")
2. Select the user previously created in Part 1.
3. Tokenization needs to be selected on the drop-down.
4. Complete key creation using the button

New Public Key

Key Name: ✓

ZomentumCB

Username Associated with key: *

Assign

Key Permission

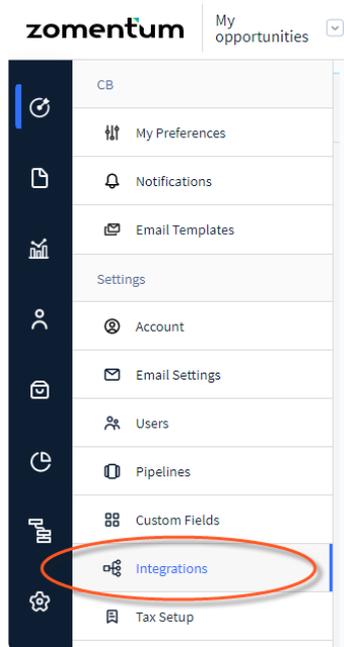
Tokenization

Close

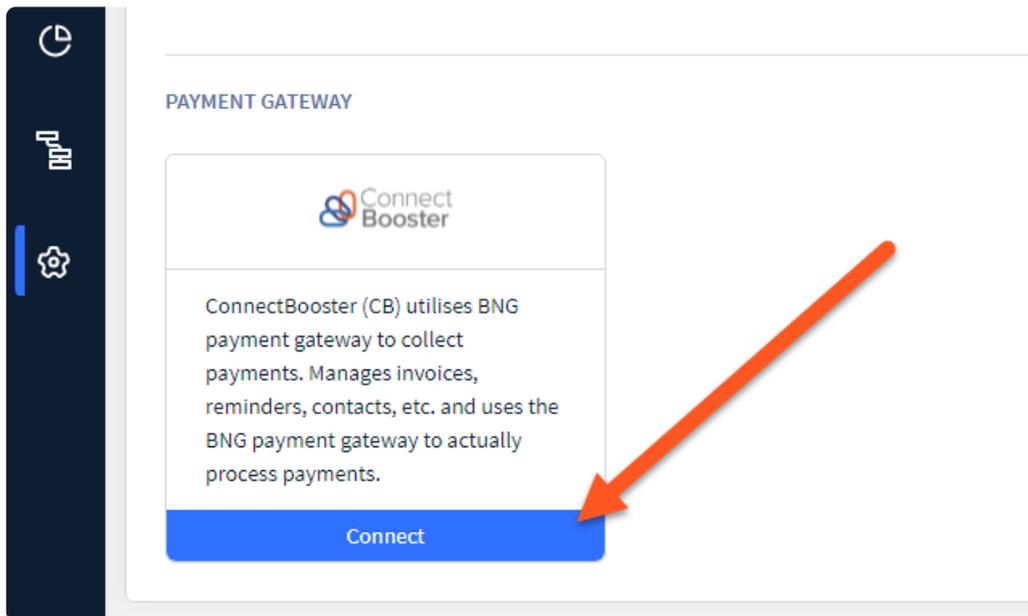
Create

Part 4: Zomentum Configuration Steps

Navigate to **Settings + Integrations**.



Scroll down the list to Payment Gateways, and select Connect for "ConnectBooster".



Paste in the "Private" & "Public" Keys from Part 2/3.

Connect ConnectBooster X

Overview

Zomentum integrates with ConnectBooster to give your customer the ability to pay right at the time of approving the quote. [Learn more](#)

1. Find or create a new API key by Navigating to Options -> Settings -> Security Keys

Configuration

1

* API Key

ex: Cb9999Xc99EPd9eY999JSNV9f99FC9Zg

2

* Tokenization Key

ex: 9X9un9-9bExar...csjb-mM9EQ9

3

Select "Connect" to commit the changes.

You should see success message confirming the integration has been completed.

You are now all set to go X

 You successfully connected ConnectBooster

We will use **USD** for collecting payments through Connectbooster. Please make sure that your BNG/Connectbooster account can accept USD. If the payment gateway refuses the payment, your customers will receive a failed/rejected transaction error message.

Default payment options for documents can be configured on [My Preferences](#).

You can enable payments for all the open and new documents.

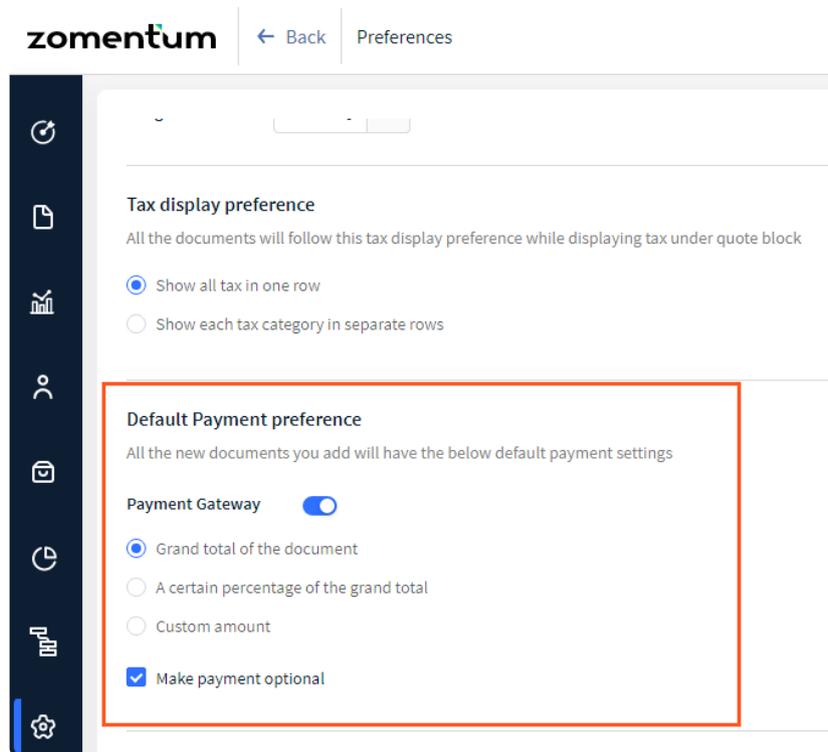
Additional Options

Please reference Zomentum's support article for additional configuration. You can find their article regarding the setup here:

[Zomentum Support Article](#)

Take note of the "Default Payment" option, under the Preferences section.

This can be found under **Settings + My Preferences**.



On an individual document, take note of the "Payments" option, which dictates what amount your client will be able to pay, or if payment is optional.

Global settings: 🗨️ Font: Source Sans ... 14px

test quotes All options are mandatory

Description	Price	Quantity	Amount
Annual Recurring Antivirus Software - Demo This is a demo product which has a recurring price. This will demonstrate how our proposal making software handles recurring products/services.	\$275.00	1	\$275.00
Additional Setup Fee	\$25.00		\$25.00

Discount per item: \$0.00 / 0%
Discount: \$0.00 / 0%
Item Margin: 0% (\$0.00)

[Add Product](#) [Create Product](#)

Payment

Payment Gateway

Credit Card

ConnectBooster

Adjustment Fees

Fixe... []

ACH

ConnectBooster

Adjustment Fees

Fixe... []

Grand total of the document

A certain percentage of the grand total

Custom amount

Make payment optional

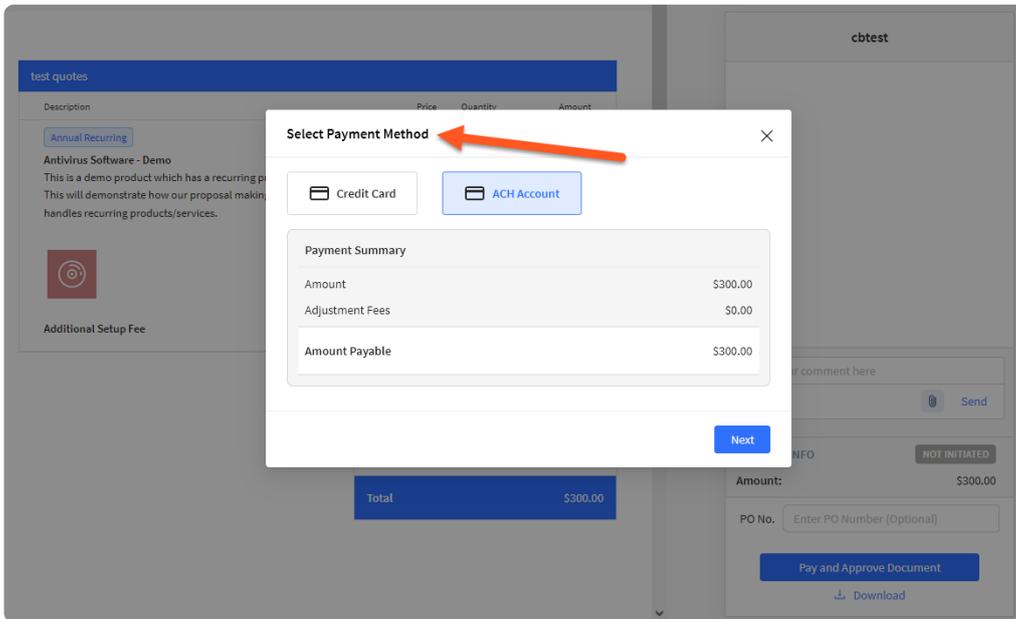
Colton Schumacher

🔗 Payments

If you are having difficulty with the integration, we suggest to first contact Zomentum support at support@zomentum.com

Client Facing side:

From the client's perspective, selecting "Pay and Approve" displays the payment method selection screen.



Credit Card:

The 'Make Payment' dialog box is shown with 'Credit Card' selected. It contains the following fields:

- Select Payment Method:** Credit Card (selected)
- Card Number:** 0000 - 0000 - 0000 - 0000
- Expiry:** MM/YYYY
- CV:** ***
- Payment Summary:** Amount \$300.00
- Billing Address:** Address 1, Address 2, City, State, Country, Zip
- Other info:** Other info

A blue 'Pay Now' button is located at the bottom right of the dialog.

ACH:

Make Payment ✕

Select Payment Method

ACH

Account Type

Checking Savings

ACH Account Entity

Personal Business

Billing Account Name

Account name here

Bank Account Number

0000000000

Billing Routing Number

0000000000

Payment Summary

Amount \$300.00

Billing Address

Address 1

Address 2

City State

Country Zip

Other info

Other info

[Pay Now](#)

Note: transactions made will need to be *manually* received within your accounting system. This process does not change today.

Workflow Diagram: