

Transaction Report

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Exciting news! Our ConnectBooster Support documentation is moving to a new location. Be sure to bookmark the new link below.

<https://help.cb.kaseya.com/help/Content/0-HOME/Home.htm>

To access the Transaction Report, direct to **Reports + Transaction**

This report will display ALL transactions from both your gateway and those manually entered into your accounting package.

The screenshot displays the ConnectBooster web application interface for the Transaction Report. The sidebar on the left contains navigation items such as Overview, Organizations, General Settings, Integrations, Configurations, Entities, Reports, Email History, Open Invoices, and Company Reconciliation. The 'Transaction' item is highlighted. The main content area features a 'Transaction Report' title, 'Run Report' and 'Download Report' buttons, and a search bar. Below the search bar is a table with the following columns: Date, Transaction, Company, Payment Method, Name, Payment Type, Payment Last 4, Invoice(s), Amount, and Status. The table contains 10 rows of transaction data. At the bottom of the table, it indicates 'Showing 1-10 of 41 items' and includes a pagination control showing page 1 of 5, with a 'rows per page' dropdown set to 10. A 'Load More' button is located at the bottom left of the table area.

Date	Transaction	Company	Payment Method	Name	Payment Type	Payment Last 4	Invoice(s)	Amount	Status
06-20-2023	8458588707	School of Fine Art						\$1.71	Pending Settlement
06-19-2023	8455914879	School of Fine Art						\$2.43	Pending Settlement
06-12-2023	8435229601	School of Fine Art						\$2.93	Pending Settlement
05-24-2023	8376349013							\$1.00	Pending Settlement
05-24-2023	8376107935	XYZ Test Company	Jane Smith	lastZ	Bank Account	xx56	CW6603	\$1,500.00	Pending Settlement
05-23-2023	8373656470	Test Customer						\$256.25	Pending Settlement
05-23-2023	8373900997	Test Customer						\$212.66	Pending Settlement
05-23-2023	8373251813				Credit Card	1605		\$1.00	anceled
05-23-2023	8373010850	Test Customer						\$740.56	Pending Settlement
05-23-2023	8372888775	Test Customer		test	Credit Card	1111		\$438.69	Pending Settlement

This report is also available for download in a CSV file format.